

Impact in Action

Practical guidance from real-world marketing examples

4Q 2022 – Fourth Edition

Today's Innovations in Measurement

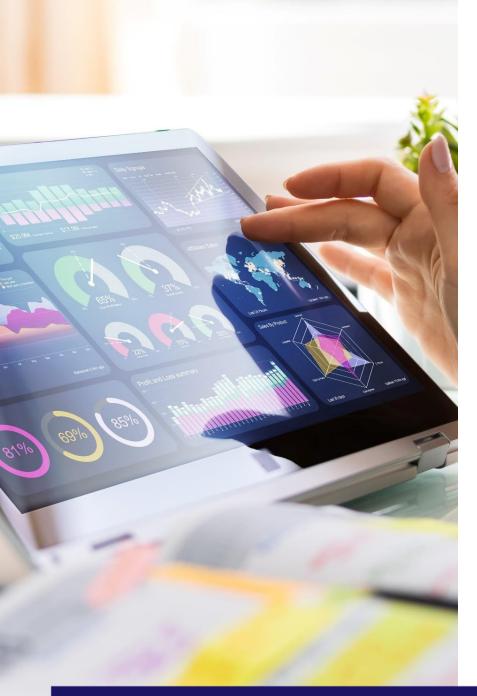
Real-world case studies from industry innovators

Insights. Inspiration Impact.





Measurement Innovation Task Force



TV Measurement is critically important for marketers, and often holds the key to business growth.

However, keeping up with the ever-evolving complex ecosystem of innovative platforms, tools, devices and services can be challenging. To help navigate, the VAB, in collaboration with our Measurement Innovation Task Force, has produced *Today's Innovations in* **Measurement**.

The focus of this **quarterly series** is on **case studies** - giving you realworld examples of how brands are successfully adding new ways of measuring their video campaigns to optimize and more effectively gauge success.



What You'll Learn



- How brands are utilizing innovative, modern measurement approaches to maximize the effectiveness of their campaigns and achieve better outcomes
- Be inspired by the insightful analysis and learnings revealed in these 8 real-world examples from across major product categories like Automotive, Retail, and Insurance
- Considerations as you evaluate and add new solutions to your measurement plans



In this fourth edition of our series, we showcase real-world case studies from eight innovative measurement companies



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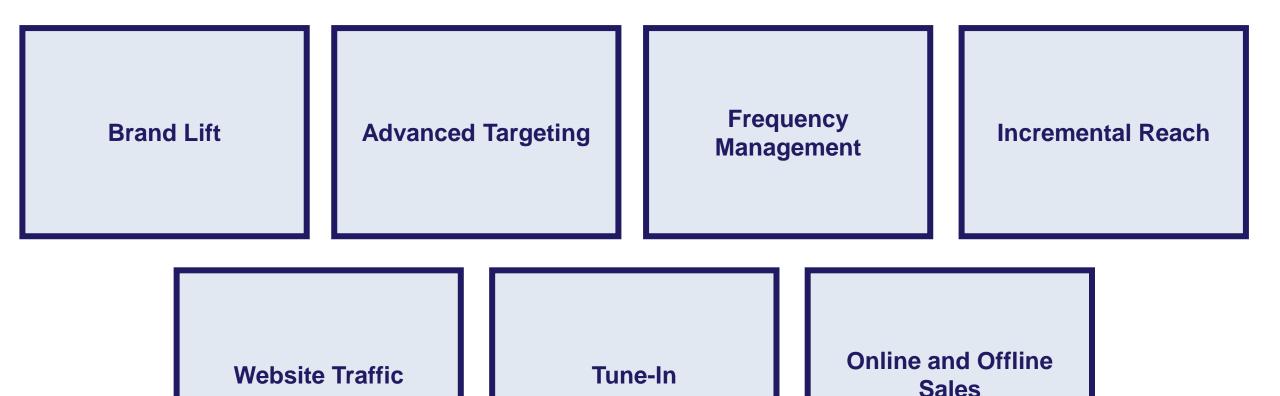


The case studies span over 7 major product categories, from Automotive and QSR to Tune-in and Insurance

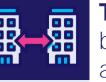


7 Performance Objectives for Marketers:

Most marketers are seeking accurate measurement for one (or more) of the following:



Business-to-business

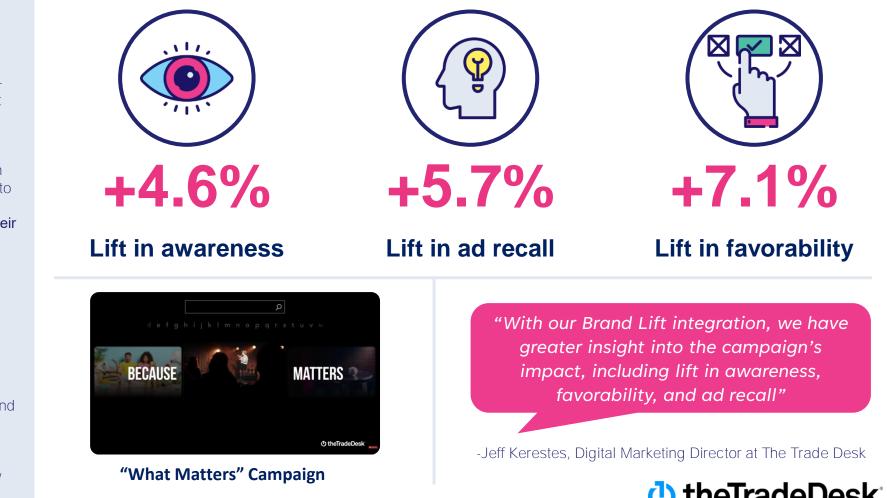


The Trade Desk, in partnership with Lucid, sought to better understand how CTV can drive a lift among target audiences

Brand Lift

Campaign Results

The brand lift study showed CTV exposure drove lift across multiple metrics



Source: The Trade Desk, case study: The Trade Desk x Lucid, a Cint Group. Campaign time period: Q4 2021

Challenge

The Trade Desk wanted to go beyond standard Connected TV performance KPIs like reach and frequency to gain a deeper understanding of how they achieved their primary KPI: driving a lift in brand awareness among the target audiences

Measurement Innovation

- The Trade Desk used the Lucid integration, a surveybased solution that gives advertisers the ability to set up surveys and view brand lift reports directly within The Trade Desk media buying platform
- Lucid tracks campaigns and matches the impression data against campaigns in The Trade Desk platform to identify respondents who have been exposed to the brand's ads. Respondents are then surveyed, and their responses are measured against the client's KPIs

Target Segment

Marketing Leaders at Agencies & Brands

Learnings

CTV exposure drove lift across multiple metrics including brand awareness, which was the team's primary campaign goal. As a result, the team now approaches media buying with a CTV-first mindset and has also increased media spend on CTV

Company / Viewing Source / Media Type

 The Trade Desk / Connected TV, Desktop, & Mobile / Programmatic (on TTD)

theTradeDesk[®]

VAB

Wellness & Fitness

Advanced Targeting / Website Traffic / Online Sales

Challenge

A wellness & fitness company wanted to efficiently scale its growth beyond linear TV and traditional direct response digital channels

Measurement Innovation

- The brand sought to increase ROAS through audience-based targeting across CTV by using Stirista's CTV targeting and viewthrough attribution reports
- The brand leveraged Stirista's Visitor Id Graph (VIG) website identity tool to conduct an audience profile analysis of their purchasers and create "targeting buckets" representing different high-indexing characteristics
- Stirista targeted specific households that matched the highindexing characteristics with CTV, while retargeting website visitors with Display advertising
- Stirista's VIG was also leveraged to source conversion data used for attribution and optimization

Target Segments

- Proprietary Stirista modeled prospect segments
- People with most stationary & most physical occupations
- Gamers
- People interested in natural medicine
- People interested in sport the advertiser was a major sponsorship of

Learnings

- Targeting specific households that matched the high-indexing characteristics with CTV combined with measurement and optimization of campaign, creative, target segment, geography, daypart, and publisher led to significant increases in ROAS for the brand
- Stirista's View-Through Attribution reports allowed the brand to match and identify the number of website visitors and purchasers, the cost per purchaser, and the revenue generated and ROAS for the campaign

Company / Viewing Source / Media Type

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Stirista / CTV / Programmatic CTV via AdStir DSP



A wellness & fitness brand partnered with Stirista to

target in-market customers on CTV and measure the

impact on website visits and sales

This information is exclusively provided to VAB members and qualified marketers. Further distribution is prohibited.

Source: Stirista, Wellness & Fitness Case study. Campaign time period: November 1 2021 - October 4, 2022.

Campaign Results







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QSR



A QSR brand partnered with **Samba TV** to drive incremental reach to their linear TV campaign

Campaign Results Reached Drove Drove \$0.23 **10.4M 4.9M** Cost Per Incremental Incremental impressions Incremental households Household Beyond the advertisers' 80M For massive incremental Served to brand new households linear television reach, resulting reach efficiencies in a 6% Incremental Reach Lift

By activating on iCPM, and only paying for incremental impressions, the QSR brand saved \$38k compared to a standard CPM campaign



父 SAMBA TV

WВ

Source: Samba TV, QSR Case Study. Campaign time period: 2/15/21 - 11/21/21. *iCPM: incremental cost per thousand impressions

Challenge

 A national QSR brand wanted to reach net-new households and drive incremental reach beyond their linear campaign

Measurement Innovation

A QSR brand utilized Samba TV's iCPM* product. This TV data and identify graph helped the QSR brand to target deduplicated, incremental audiences

Target Segment

Households unexposed to linear ad campaign

Learnings

- The combination of *iCPM Audience Insights* (an incremental reach-focused dashboard) and real-time optimization capabilities drove incremental reach across streaming, online and mobile video
- Samba TV's iCPM product saved the brand money by identifying and only counting *incremental* impressions

Company / Viewing Source / Media Type

 Samba TV / ACR, Set-top Box / Linear, CTV, Other Digital

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Retail



A major retailer partnered with **LiveRamp** to drive and validate ad effectiveness in driving sales

Online and Offline Sales

Challenge

A major MVPD was looking to prove that their addressable TV inventory, across both their settop-box and streaming inventory, consistently drove sales for a Big Box Retailer

Measurement Innovation

Using Data Plus Math's sales attribution solution, the major MVPD was able to validate their addressable TV effectiveness on the retailer's in-store and online sales

Target Segment

Occasional Shoppers

Learnings

• Over the course of a year, the retailer's TV campaign media produced consistent lift among their target audience over the control in the retailer's target household sales, both in-store and online

Company / Viewing Source / Media Type

 LiveRamp & Data+Math / Linear & Streaming TV / Addressable TV



+30%

Sales Lift over four quarters after exposure to the Addressable TV campaigns, on average

Campaign Results



+51%

Lift in Units Purchased over four quarters after exposure to the Addressable TV campaigns, on average



WВ

Source: LiveRamp, retail brand case study. Campaign time period: Feb-March 2021, May-July 2021, August - Sept 2021, and Oct-Dec 2021

Automotive

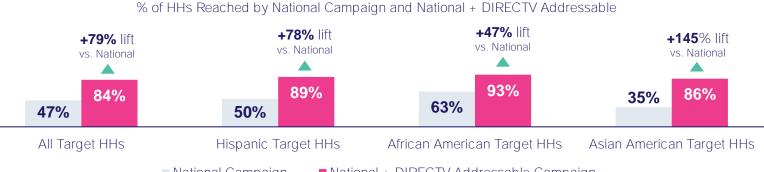


An auto brand partnered with **DIRECTV** to increase reach of its high-value audiences via Addressable TV

Incremental Reach / Advanced Targeting / **Frequency Management**

The addressable campaign increased reach of the brand's HVA HHs not exposed to the national campaign from 47% to 85%, including positive lifts across multicultural audiences

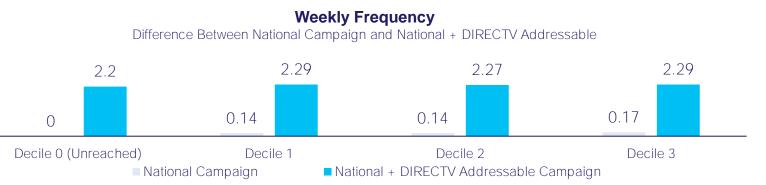
HVA HH Reach



National Campaign

National + DIRECTV Addressable Campaign

Adding Addressable to the advertiser's overall campaign significantly increased the share of impressions against the campaign's lighter exposed HHs



Source: DIRECTV, Automotive Case Study. Campaign time period: Q2 2022. Analysis conducted within DIRECTV footprint. Case study results are based on individual campaign factors. DIRECTV makes no performance warranties. Data Source: Neustar & DIRECTV Viewership Data. *High Value Audience (HVA) is a custom target built using data from Neustar, a Transunion company, overlaid with viewership data to understand who was unreached or underexposed



WВ

Challenge

A domestic auto brand wanted to expand reach of their High Value Audience (HVA)* and improve frequency management

Measurement Innovation

The brand utilized DIRECTV's Addressable Reach-Frequency Optimization offering to target and reach only the HVA target underexposed to their National media campaign

Target Segment

- Custom HVA Target developed using data from Neustar, a Transunion company
- Unreached or underexposed to brand's national campaign from previous guarter

Learnings

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- The brand was able to see Addressable TV's impact on:
 - Incremental reach of the High Value Audience target, as well as the multicultural subsegments of that audience
 - Impression distribution against underexposed audiences

Company / Viewing Source / Media Type

DIRECTV / Set-top Box / Addressable Linear TV + VOD

Tune-In

Challenge



A TV network partnered with **Effectv** to drive tune-in to a program through linear and addressable TV

Tune-In

Campaign Results

Advertising Drove Conversion

Path-to-purchase contribution analyses were applied to ad exposure data to measure viewership. This helped to determine conversion rates for each tactic to determine their contribution to the overall campaign

A TV network sought to promote tune-in to a new

season of a broadcast drama

Measurement Innovation

Target Segment

 Linear or Video-on-Demand viewers of past seasons of a broadcast drama

Learnings

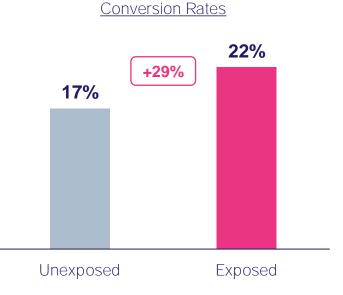
 Addressable works best in combination with other broad reach tactics such as data-driven linear

Company / Viewing Source / Media Type

Effectv / Linear TV / Linear & Audience Addressable

+29% campaign lift

Exposed households tuned in at a higher rate



Combined Tactics Drove Results

Audience Addressable Reached Likely Tuners More Often

1.6X Higher conversion rate than non-addressable tactics²

Linear Reached Additional Tuners

Contributed

38% of total conversions³

Source: Comcast Aggregated Viewership Data combined with Ad Exposure. Analysis of advertiser campaign, 12/27/21-1/11/22. Target based on Comcast Viewership Data. Note: 63% of impressions were delivered via Audience Addressable.

1. Campaign lift: Difference in conversion rate between exposed and unexposed HHs

2. Conversion Rate: Rate of Tune-In, calculated by dividing the total number of Tuned HHs by the total number of Exposed HHs

3. Contribution Percent: Percent of conversion values attributed to the strategy out of total converted HHs using a Markov Chain method



MB

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Automotive

Challenge

An automotive advertiser sought a customized messaging and campaign approach to target 3 distinct buyer segments. They required the emotive storytelling power of TV, along with its wide-scale reach but also needed to ensure the right creative message was delivered to the intended target audience

Measurement Innovation

A Canoe Addressable campaign was planned across 4 Programming groups on national programmer's Linear and VOD inventory. The cross-platform TV campaign targeted 3 audience segments across 16 TV Networks

Target Segments

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3 unique In-market for auto segments

Learnings

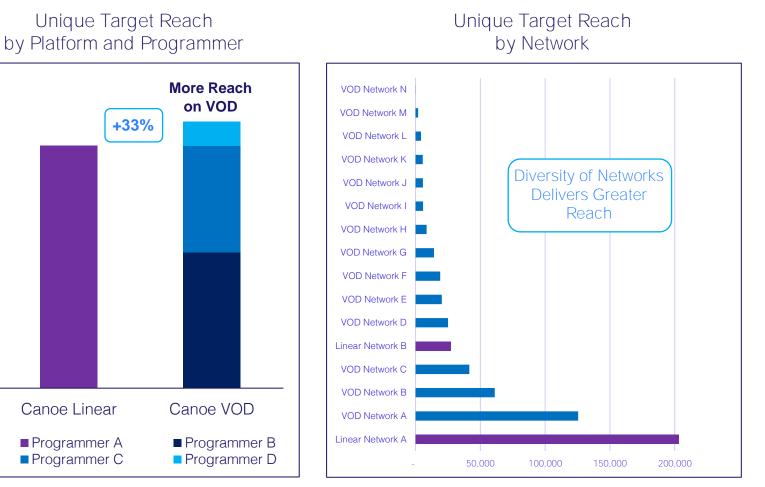
- By mining Canoe delivery data, it was determined that, in aggregate, the 14 VOD networks provided greater reach than the 2 Linear network due to the diverse pool of premium content available across the Programmer's VOD networks
- National Linear TV delivered the greatest networkspecific reach against the target audiences. Building on that, there were specific VOD networks that performed nearly as well as the primary Linear network

Company / Viewing Source / Media Type

Canoe / AMC, Fox, TelevisaUnivision, WarnerBrothers Discovery Linear Addressable and VOD Addressable inventory / Linear and Cable STB VOD



Campaign Results



Source: Canoe, Automotive Case study. Campaign time period: April - September 2022.

300,000

250.000

200,000

150.000

100.000

50.000

Canoe

WВ

Advanced Targeting

Insurance

Challenge



A national insurance brand partnered with Ampersand to target un- and underexposed households to drive incremental reach

Incremental Reach / **Advanced Targeting**

A national insurance advertiser sought to increase

its exposure to un- and underexposed* in-segment households in order to drive brand recognition and increase leads

Measurement Innovation

- The brand leveraged Ampersand's AND Platform to identify and eliminate wasted spend in their national buys
- Built addressable segment to improve reach and frequency within the target audience**

Target Segment

- Target Audience: A25-54 w/ HHI \$125k+, and college education
- Target Geo: CA, CT, GA, MA, ME, NC, NH, NJ, OR, RI, TX, VT, WA

Learnings

- The brand was able to optimize their targeting to more efficiently reach new in-target audiences
- The targeted Addressable campaign drove greater engagement and increased leads among exposed households compared to the control group

Company / Viewing Source / Media Type

Ampersand / Set-top Box / Addressable Linear TV + VOD

Results

Increase in frequency to underexposed audiences with addressable



2.4x

Addressable incremental reach points generated against the strategic audience



More efficiency reaching target HHs with addressable

(223K HHs would have been unexposed per week without the utilization of Addressable)

16%

Lift in leads for those exposed to addressable campaign vs. control group***

Source: Ampersand, Insurance Case Study. Campaign time period: 5/31/21-6/27/21. *Underexposed audiences are households that were not exposed at the established frequency goal of the advertiser during their national linear advertising campaign. **Addressable campaign targeted households in key markets at a frequency of 4 weekly exposures, compared to national campaign average of 1.7 weekly exposures. ***The control group was made up of the unexposed portion of the client's target audience.



VAB

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Considerations as you evaluate and add new solutions to your measurement plans

Research multiple measurement providers Partner with the appropriate provider(s) whose data capabilities align with your objectives / KPIs Understand the data sets being used, how they are sourced and what the reporting and outputs are

Ensure the accuracy, validity and transparency of the datasets

Understand the crossplatform capabilities of the measurement providers under review Learn if you can optimize your campaigns based on the data outputs Know if your precise target audience can be properly measured by the data provider

Ask how timely the campaign metrics / results will be reported



For an additional 30 case studies and the companion webinars, check out the first 3 releases in this series



Today's Innovations In Measurement – Q1 2022

Case studies from product categories such as automotive, QSR, CPG, pharmaceutical and entertainment

View the webinars here



Today's Innovations In Measurement – Q2 2022 Case studies from product categories such as such as tech, beverages, beauty and healthcare

View the webinars here



Today's Innovations In Measurement – Q3 2022

Category-specific best practices and guidance supported by real-world case studies

View the webinar here





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Untangling Terminology Within Video Measurement



You Oughta Know Why all impressions aren't created equal & what it means for video measurement



The FAST and the Curious What you need to know about Free Ad-Support Streaming TV



The Most Opportune Time of the Year Why consumers' holiday spirit triumphs over academic uncertainty

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About VAB

VAB is an insights-driven organization that inspires marketers to reimagine their media strategies resulting in fully informed decisions.

Drawing on our marketing expertise, we **simplify** the complexities in our industry and **discover** new insights that **transform** the way marketers look at their media strategy.



We are committed to your business growth and proud to offer VAB members, brand marketers and agencies **complimentary access** to our continuously-growing Insights library. **Get immediate access at theVAB.com.**

Curious to learn more about VAB? Check out this **<u>quick video</u>** to see what we do and how we can help you develop business-driving marketing strategies.